

Market Mood





LTP	24918.45
R1	25000
R2	25250
S1	24800
S2	24650

- On daily time frame nifty declined 0.49 percent and closed at 24918.45 forming a bearish candle, although index managed to closed above its 20 EMA support level of 24900 signaling a sideways outlook.
- On the momentum front RSI (14) is placed in the neutral zone pointing towards the sideways momentum of the index for the day.
- Moreover further upward move will continue once 25000 is breached. Participants should wait & watch to deploy longs as resistance is placed at 25000 ,a breakout above 25000 would result in a sharp incline towards 25250 meanwhile immediate support is placed at 24800 and 24650.



LTP	51010
R1	51250
R2	51500
S1	50900
S2	50500

- Bank Nifty closed on a negative note at 51272.30 (0.51%) forming a bearish candle. The previous session started on a positive note but towards the end sellers dominated the index.
- The momentum indicator RSI on a daily time frame stands at 49.03 moreover the index on daily scale closed above 50 EMAs acting as support as long as it trades above 50900.
- A breakout above 51250 would result in a sharp incline towards 51500 followed by 51800 meanwhile immediate support is placed at 50900 and 50500.

Global Market:

	Dow Jones Futures <small>CFD</small>	40,840.88	-20.83	-0.05
12 Sep, 2024 07:32 IST				
	S&P 500 <small>CFD</small>	5,554.13	58.61	1.07
12 Sep, 2024 01:29 IST				
	Nasdaq <small>CFD</small>	17,395.53	369.65	2.17
12 Sep, 2024 01:29 IST				
	FTSE	8,193.94	-12.04	-0.15
11 Sep, 2024 21:20 IST				
	CAC	7,396.83	-10.72	-0.14
11 Sep, 2024 21:20 IST				
	DAX	18,330.27	64.35	0.35
11 Sep, 2024 21:45 IST				

Sentiment Gauge

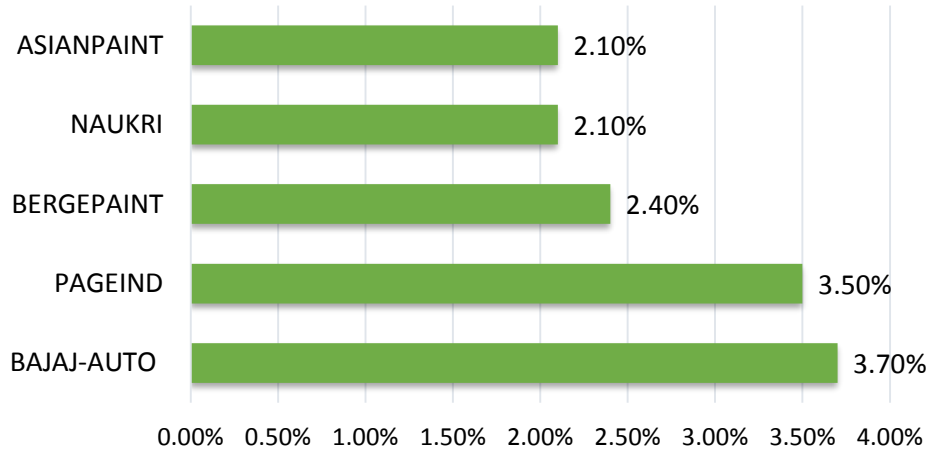


Flat to Positive

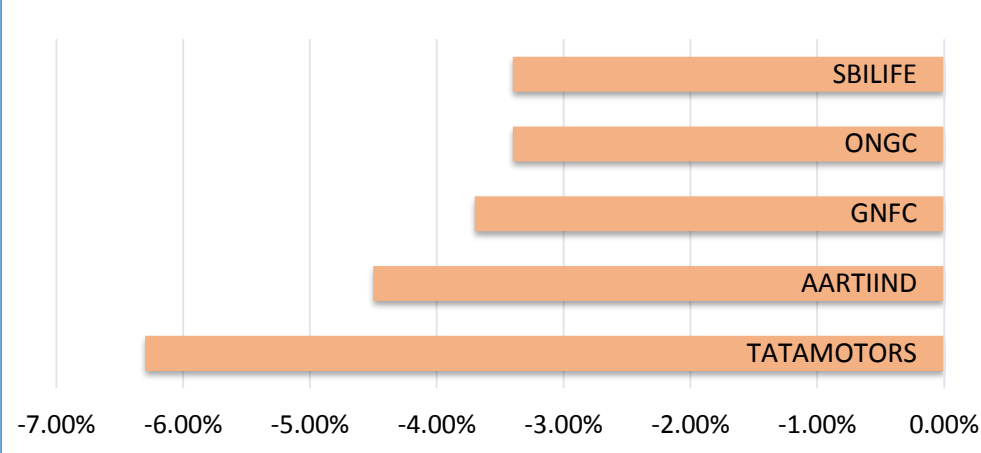
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	1755	230.90
Adv/Dec		
Advance	Decline	A/D Ratio
49	136	0.36

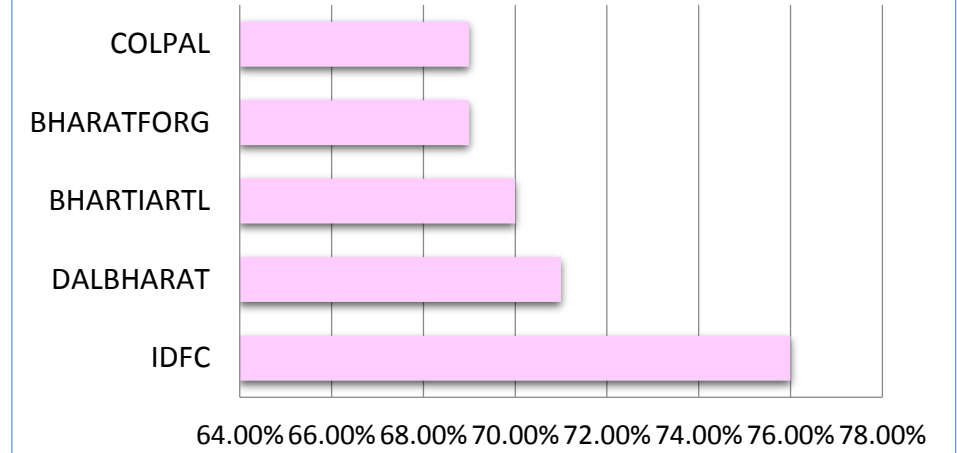
PRICE UP



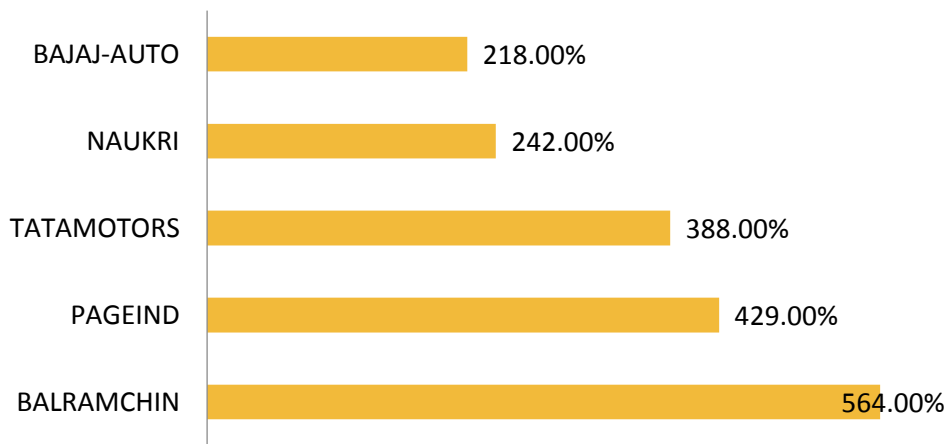
PRICE DOWN



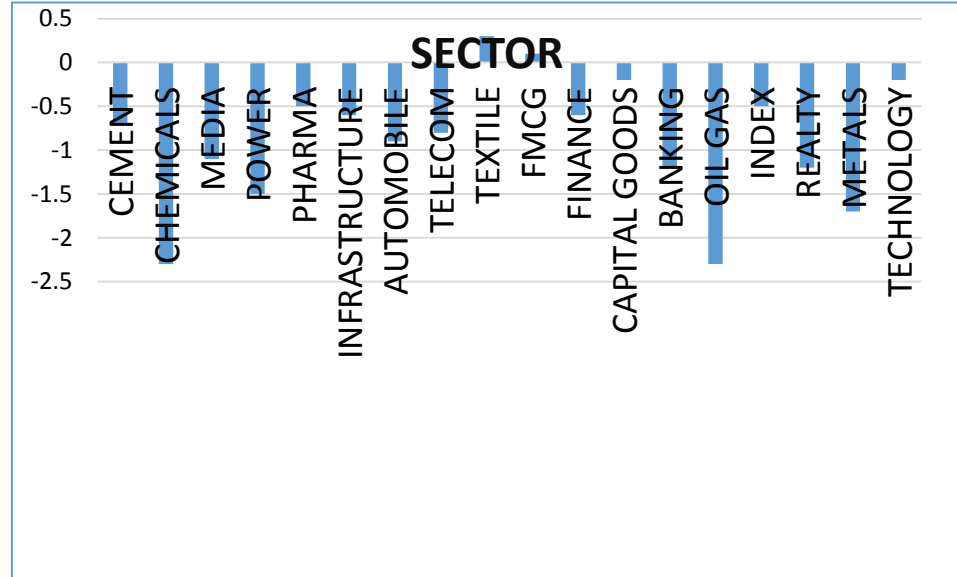
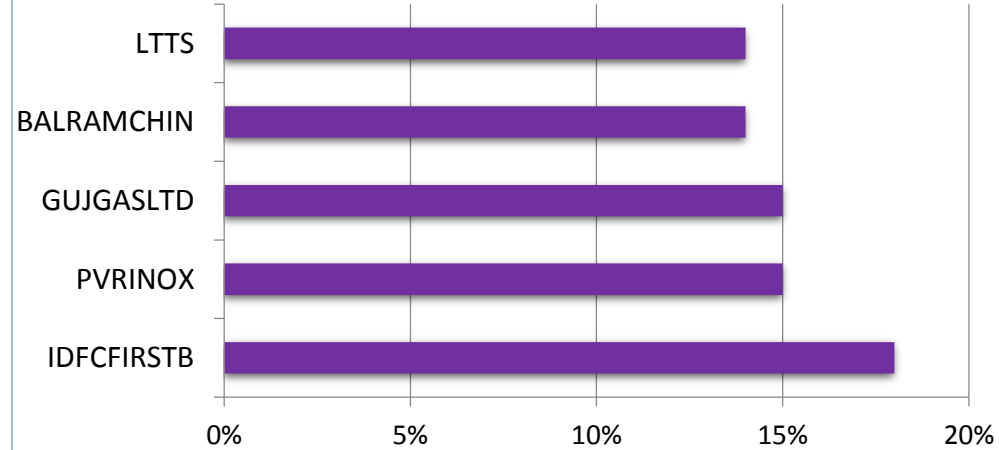
DELIVERY HEAVY



VOLUME UP



ROLL OVER



Event Calendar

Date	Event	Expected	Previous
12th Sept 24	IND Manufacturing Production YoY (JUL)	-	2.6%
12th Sept 24	IND Industrial Production YoY (JUL)	-	4.2%
12th Sept 24	IND Inflation Rate YoY (AUG)	-	3.54%

Call of the day (Intraday)



JYOTHYLAB (Intraday)

Buy: 579 SL : 570 TGT : 595

JYOTHYLAB has given a breakout of the Ascending triangle pattern and closed above 52 weeks high closing with a spurt in volume indicating a bullish view. The price is trading above major EMAs indicating bullishness, The RSI after cooling off has started moving in the northern direction supporting the price action.

Delivery Call



JSWINFRA (Delivery)

BUY : 330-331 SL : 320 TP : 350

JSWINFRA has demonstrated bullishness with a downward falling trendline breakout on the daily time frame. on the indicator front, the security is positioned above the 20/50 EMAs on an hourly scale, On the momentum front RSI (14) is moving in the upward direction, suggesting that the security has a promising future. Additionally, volume is rising on buy days while it is decreasing on sell days.

12th September 24

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,918.45	-122.65	-0.49	25,062	25206.18	24,774.58	24,630.72
BAJAJ-AUTO	11,430.15	442.4	4.03	11,800	12169.88	11,060.28	10,690.42
ASIANPAINT	3,368.50	73.45	2.23	3,426	3483.902	3,310.80	3,253.10
BAJFINANCE	7,361.00	119.15	1.65	7,513	7665.296	7,208.85	7,056.70
SHRIRAMFIN	3,288.00	27.95	0.86	3,317	3346.95	3,258.53	3,229.05
BRITANNIA	6,017.75	47.85	0.8	6,087	6156.257	5,948.50	5,879.24
SUNPHARMA	1,850.90	14.55	0.79	1,868	1886.026	1,833.34	1,815.77
HINDUNILVR	2,911.00	12.4	0.43	2,948	2984.289	2,874.36	2,837.71
BAJAJFINSV	1,831.00	6.5	0.36	1,856	1881.353	1,805.82	1,780.65
DIVISLAB	5,445.00	18.55	0.34	5,502	5559.264	5,387.87	5,330.74
HCLTECH	1,783.20	4.1	0.23	1,799	1813.807	1,767.90	1,752.59
CIPLA	1,635.00	3	0.18	1,654	1673.008	1,616.00	1,596.99
AXISBANK	1,188.65	1.45	0.12	1,197	1205.659	1,180.15	1,171.64
SBILIFE	1,855.55	2.1	0.11	1,874	1892.644	1,837.00	1,818.46
BHARTIARTL	1,579.40	1.55	0.1	1,596	1612.796	1,562.70	1,546.00
ICICIBANK	1,238.00	0.7	0.06	1,247	1255.529	1,229.24	1,220.47
INFY	1,912.95	0.65	0.03	1,926	1939.068	1,899.89	1,886.83
HDFCBANK	1,650.00	-0.35	-0.02	1,659	1668.077	1,640.96	1,631.92
MARUTI	12,260.55	-2.85	-0.02	12,365	12468.65	12,156.50	12,052.45
KOTAKBANK	1,790.95	-0.65	-0.04	1,804	1816.558	1,778.15	1,765.34
TATACONSUM	1,203.35	-0.8	-0.07	1,215	1226.824	1,191.61	1,179.88
ITC	513.1	-0.5	-0.1	518	523.2826	508.01	502.92
NESTLEIND	2,529.95	-5.55	-0.22	2,557	2583.475	2,503.19	2,476.43
HEROMOTOCO	5,657.00	-12.7	-0.22	5,729	5800.435	5,585.28	5,513.56
TCS	4,495.50	-12.35	-0.27	4,544	4592.884	4,446.81	4,398.12

12th September 24

Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
DRREDDY	6,630.00	-20.4	-0.31	6,725	6820.657	6,534.67	6,439.34
TECHM	1,602.45	-4.95	-0.31	1,621	1638.629	1,584.36	1,566.27
POWERGRID	333	-1.15	-0.34	337	340.4241	329.29	325.58
HDFCLIFE	699.85	-3.05	-0.43	705	710.7344	694.41	688.97
APOLLOHOSP	6,891.00	-30.55	-0.44	6,942	6993.189	6,839.91	6,788.81
TITAN	3,710.30	-17.1	-0.46	3,738	3765.441	3,682.73	3,655.16
EICHERMOT	4,715.00	-22.2	-0.47	4,763	4811.128	4,666.94	4,618.87
LTIM	6,307.00	-36.35	-0.57	6,365	6422.241	6,249.38	6,191.76
ULTRACEMCO	11,474.10	-66.95	-0.58	11,570	11665.3	11,378.50	11,282.90
RELIANCE	2,904.45	-18.6	-0.64	2,931	2958.45	2,877.45	2,850.45
TATASTEEL	148.38	-1.04	-0.7	150	151.8467	146.65	144.91
GRASIM	2,674.85	-27.7	-1.02	2,709	2743.749	2,640.40	2,605.95
INDUSINDBK	1,420.60	-14.95	-1.04	1,435	1449.275	1,406.26	1,391.93
M&M	2,652.00	-38	-1.41	2,692	2732.718	2,611.64	2,571.28
COALINDIA	484.15	-6.95	-1.42	492	500.2741	476.09	468.03
JSWSTEEL	925.05	-13.7	-1.46	938	951.618	911.77	898.48
SBIN	771	-11.65	-1.49	786	800.0025	756.50	742.00
BPCL	340.8	-5.15	-1.49	350	359.3505	331.52	322.25
ADANIPTS	1,431.70	-21.7	-1.49	1,455	1477.486	1,408.81	1,385.91
HINDALCO	649.55	-9.95	-1.51	660	669.84	639.41	629.26
NTPC	390.3	-6	-1.51	399	406.8524	382.02	373.75
ADANIENT	2,940.00	-46.4	-1.55	2,985	3030.772	2,894.61	2,849.23
LT	3,540.00	-56.15	-1.56	3,602	3663.527	3,478.24	3,416.47
WIPRO	516	-9.75	-1.85	525	534.6886	506.66	497.31
ONGC	286.9	-8.7	-2.94	295	302.8792	278.91	270.92
TATAMOTORS	976.4	-59.4	-5.73	1,017	1056.807	936.20	895.99

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